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                                                           June 14, 2001
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 9
                     UNITED STATES BANKRUPTCY COURT
10
                     NORTHERN DISTRICT OF CALIFORNIA
11
                          SAN FRANCISCO DIVISION
12 In re
                                        ) Bankruptcy Case
                                        ) No. 01-30923 SFM
13 PACIFIC GAS AND ELECTRIC
   COMPANY, a California Corporation, ) Chapter 11
14
                        Debtor.
                                           Date: April 12, 2001
15
                                          Time: 11:00 a.m.
                                           Place: 235 Pine St., 22nd Floor
16
                                                San Francisco, California
   Federal I.D. No. 94-0742640
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18
                          CASE MANAGEMENT ORDER
                         (Revised June 14, 2001)
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           Substantive changes or additions (but not stylistic
   changes) to this court's Case Management Order (Revised April
21 25, 2001) are highlighted in bold text.
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The Court, having directed at a hearing held on April 2 10, 2001, at 9:30 a.m. in the above-referenced chapter 11 case 3 on the "Debtor's Emergency Motion For Order Establishing Notice 4 Requirements and Procedures" (the "Emergency Notice Motion") $\mathsf{5} \parallel \mathsf{that}$ representatives of Pacific Gas and Electric Company, the 6 debtor and debtor in possession in the above-captioned Chapter 7 | 11 case ("Debtor" or "PG&E"), the Office of the United States 8 Trustee (the "US Trustee"), and the Clerk of the Bankruptcy 9 Court (the "Clerk") each attend a hearing to be convened on 10 April 12, 2001 at 11:00 a.m. to discuss establishing certain 11 administrative procedures in the above referenced case, and 12 these parties having attended the hearing on April 12, and 13 having advised the Court that they had met and conferred at 14 various times prior to the April 12 hearing concerning the 15 procedures to be adopted for the orderly and efficient 16 administration of this case for the benefit of this bankruptcy 17 estate and its creditors, and the Court having considered the 18 suggestions of the Debtor, the US Trustee and the Clerk 19 regarding such matters and procedures, and good cause otherwise 20 appearing, the Court hereby enters this Order (the "Case 21 Management Order") and ORDERS as follows:

The Emergency Notice Motion is granted. The Debtor may I. 23 | limit notice of all matters enumerated in Rule 2002(a), Federal 24 Rules of Bankruptcy Procedure, by serving only the parties named 25 ∥on the "Special Notice List" described below, provided that the 26 | Debtor shall notice any party against whom direct relief is 27 sought, such as parties to executory contracts or unexpired 28 | leases being assumed or rejected, and parties with interests in

1 property being sold -- with the following modifications:

- The form of "Notice of Case Management Order and 3 Web Site", a copy of which is attached hereto as Exhibit "A", is 4 approved for use in this case, and shall be noticed by 5 publishing the form of Notice in the publications listed in 6 Exhibit "B" attached hereto (the "Approved Publications"). 7 Debtor shall also send by first class mail to all creditors the 8 notice of the date, time and place of the first meeting of 9 creditors pursuant to section 341(a) of the Bankruptcy Code, 11 10 U.S.C. sections 101-1330 (the "Bankruptcy Code"), and the last 11 day to file claims in this case as set forth in paragraphs II.E. 12 and II.F. below.
- Any motion for relief under section 1104 of the 14 Bankruptcy Code filed by the US Trustee may be served upon the 15 creditors listed on the "Special Notice List" (defined below), 16 as such list may have been updated or modified as of the date of 17 service of such motion by the US Trustee.

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- C. The Debtor shall make every effort to have the 19 Special Notice List updated as frequently as practicable, and in 20 any event as frequently as every other week. The Special Notice 21 List shall also be available electronically on the Bankruptcy 22 |Court's web-site ("www.canb.uscourts.gov") and the "Independent 23 web-site" to be created and maintained for this case, as is more 24 particularly described in paragraph II.H. hereof.
- The "Special Notice List" means a list of the 26 names and addresses of the following persons, with a brief 27 | identification of the capacity in which each person is to be 28 served: (1) the Debtor and its counsel of record; (2) the US

1 Trustee; (3) the secured creditors listed on Exhibit B to the 2 Emergency Notice Motion; (4) the creditors listed on the 3 Debtor's List of Creditors Holding 20 Largest Unsecured Claims, 4 filed with its Chapter 11 petition; (5) counsel for any official 5 committees appointed in this case under section 1102 of the 6 Bankruptcy Code; (6) the governmental authorities and regulatory 7 agencies listed on Exhibit B to the Emergency Notice Motion; (7) 8 each of the agent banks, indenture trustees and financial 9 | institutions listed on Exhibit B to the Emergency Notice Motion; 10 and (8) other parties in interest who formally request notice by 11 filing with the Clerk and serving upon counsel to the Debtor a 12 written request for notice. Debtor shall make every effort to 13 | have the Special Notice List updated as frequently as 14 practicable, and in any event as frequently as every other week. 15 The Special Notice List shall also be available electronically 16 on the Bankruptcy Court's web-site ("www.canb.uscourts.gov") and 17 the "Independent web-site" to be created and maintained for this 18 case, as is more particularly described in paragraph II.H. 19 hereof.

The Court hereby adopts the procedures set forth in 21 this Case Management Order which shall govern practice before 22 this Court in this case, and shall establish administrative 23 procedures for the convenience of the Court and all parties, and 24 promote the just and efficient administration of this case, for 25 | the benefit of this estate, its creditors and parties in 26 interest.

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Appointment of Claims and Noticing Agent. The number of creditors and other parties in interest in

1 the Debtor's chapter 11 case may impose heavy administrative and 2 other burdens upon the Court and the Clerk's Office. To relieve 3 the Court and the Clerk's Office of these burdens, the Court has 4 authorized Debtor to engage Robert Berger & Associates $5 \parallel (\text{``Berger''})$ as a claims processing and noticing agent (the 6 Noticing Agent") in this chapter 11 case, pursuant to the 7 provisions of 28 U.S.C. section 156(c) by Order issued on April $8 \parallel 20$, 2001 (the "Berger Order"). The Noticing Agent will perform 9 various services at the request of the Clerk's Office or the 10 Debtor, but will be independent of the Debtor as provided in the 11 Berger Order.

Delegation Of Noticing And Service Functions.

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- Master Mailing Notices: For notices required to be 14 served by the Debtor, US Trustee, any Official Committee(s) or 15 | the Court on all creditors and equity security holders, such 16 notices will be served by the Noticing Agent and the Noticing 17 Agent shall file a declaration of service within five (5) 18 calendar days after such service. The Debtor or the Court may 19 also elect to have the Noticing Agent serve notices required to 20 | be served on fewer than all creditors and equity security 21 | holders, in which event the Noticing Agent should attempt to 22 file a declaration of service not later than five (5) calendar 23 days after such service.
- Motions and other Pleadings: Except as provided in 25 paragraph II.B.1. above, or otherwise ordered, the party or 26 parties filing a particular pleading or other document with the 27 Court will be obliged to perform the noticing and service 28 | functions relevant to such pleading or other document, and such

1 party or parties will be required to file with the Clerk of the 2 Court a declaration of service contemporaneously with the filing $3 \mid \text{of the document.}$

- Exhibits: In those instances in which the exhibits to 3. 5 |motions are voluminous, the Debtor will be permitted to serve 6 the Motions and accompanying memoranda and declarations (if any) 7 without the exhibits, provided that such exhibits are available 8 on the Independent web-site, and are made available in hard copy 9 form upon written request therefor.
- 10 Entry of Judgment or Order: With respect to the 11 noticing of the entry of any order or judgment, Bankruptcy Local 12 Rule 9022-1 shall govern where applicable.

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- Requests for Judicial Notice: Parties filing and 5. 14 serving requests for judicial notice should not duplicate 15 pleadings, declarations, exhibits or decisions (including FERC 16 or CPUC decisions) that are already on file in this case. 17 Except for one of the copies designated for Chambers, the 18 request for judicial notice (the original, copies for filing and 19 copies for service) should simply name the document and refer to 20 that document's Docket Number. The Docket Number can be found 21 on the Independent web-site, which can be linked from 22 www.canb.uscourts.gov. The relevant documents should be 23 appended only to one Chambers' copy of the request for judicial 24 notice.
 - Motions, Objections, And Hearing Dates.
- Omnibus Hearing Dates. Unless otherwise ordered by the 26 27 Court, regular omnibus hearings will be scheduled in this case 28 on at least one day per week. Unless otherwise ordered by the

1 Court, all matters requiring a hearing shall be heard at these 2 omnibus hearings. It shall be the responsibility of the party 3 seeking a hearing on one of the omnibus hearing dates to serve 4 and file its papers sufficiently in advance of the pertinent $5 \parallel$ omnibus hearing date to provide parties in interest with the 6 | number of days notice of the hearing that are required for such 7 motion or application under the Federal Rules of Bankruptcy 8 | Procedure and the Bankruptcy Local Rules, as such may be in 9 force from time to time. The dates and procedures for omnibus 10 | hearing dates (including procedures for telephonic appearances) 11 shall be indicated on the Court's web-site 12 (www.canb.uscourts.gov) and shall also be available for review 13 electronically on the Independent web-site.

- 14 2. Ex Parte Motion for Orders Shortening Time. Parties 15 seeking to shorten time for a hearing pursuant to an Ex Parte 16 Motion for Order Shortening Time shall be required to comply 17 strictly with the provisions of Bankruptcy Local Rule 9006- $18 \parallel 1(c)(1) - (4)$, and, in particular, to disclose to the Court in 19 writing any affirmative request by the respondent to such Ex 20 Parte Motion (such as a request that the Court hold a hearing on 21 the request to shorten time), as contemplated by subsection 22 (c)(4).
- Motion to Seal Documents. A party wishing to file a 24 document under seal should place each copy of the confidential 25 document being filed into a separate sealed envelope. Attach a 26 copy of the front page of the confidential document to the front 27 of the envelope. In the upper left hand margin, state "Sealed 28 Pursuant to Order Dated _____." If a protective order already

1 exists permitting the document to be filed, the date and title 2 of that order should be provided. Otherwise, the court will 3 fill in the date when and if it signs an order permitting the 4 document to be filed under seal.

If the document is not protected by a pre-existing 6 protective order, the party should file and serve a separate 7 motion and a proposed order for authority to submit the document 8 under seal. Sealing filed documents is disfavored under the law 9 and by this court; accordingly, the motion must satisfactorily 10 explain why the court should disregard the policy of open access 11 to public documents. Parties opposing such a request should 12 respond as soon as possible, since the court will normally act 13 on any such matter promptly and without a hearing.

Procedures For Filing Of Papers And Request For Copies.

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Except for proofs of claim (see below), the place to file 16 all pleadings in person is the United States Bankruptcy Court 17 ∥(Attn.: PG&E Administrator), 235 Pine Street, Nineteenth Floor, 18 | San Francisco, California 94104; and the place to file all 19 pleadings by mail is the United States Bankruptcy Court (Attn.: 20 PG&E Administrator), Post Office Box 7722, San Francisco, 21 California 94120-7722 (the "Dedicated PO Box"). The Debtor 22 shall obtain and pay the expense of maintaining the Dedicated PO 23 Box, to be used for filings by mail in this case, provided that 24 the Clerk's office (or its designee) shall have the sole access 25 to the Dedicated PO Box.

Each original paper filed in this case (including 27 pleadings, exhibits, memoranda, notices and orders of the 28 Court), excluding proofs of claims, shall be filed with six (6) 1 copies, two-hole punched at the top with no backing sheet. 2 distribution of papers by the Clerk of the Bankruptcy Court 3 shall be as follows:

- (1) Original and one copy to the Clerk of the Bankruptcy Court;
- Two copies for the Judge's chambers; (2)

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- (3) One copy for the reproduction service;
- (4)One copy for the Independent web-site; and
- (5) One copy for return to the party initiating the filing with a self-addressed stamped envelope.

In order to assist the Clerk's staff, all original 12 documents presented for filing shall be conspicuously marked 13 "Original" on the caption page, and shall be executed by the 14 moving party, declarant or counsel, as the case may be, in blue 15 link.

The Clerk's Office shall create and maintain the official 16 17 | files and the docket of this case and of any adversary 18 proceedings commenced in connection with or related to this 19 case. For the convenience of the Clerk's staff and interested 20 parties, requests for copies of documents filed in this case 21 shall not be made to the Clerk's staff. Rather, the Debtor is 22 authorized to employ Bankruptcy Management and Document 23 ||Services, LLC ("BMDS" or "Copy Service") as the copy service in 24 this case. All requests for copies of pleadings and other 25 papers or documents filed in this case should be addressed 26 directly to the Copy Service at the following address and 27 telephone number:

Bankruptcy Management and Document Services, LLC

246 lst Street, Suite 202 San Francisco, CA 94105

Tel: 415-371-0232

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The Copy Service is hereby designated to respond to all copy requests in the PG&E chapter 11 case. All copy requests for filed documents or the case docket must be made to the Copy Service rather than the Clerk's staff.

E. Filing Of Proofs Of Claims; Claims Bar Date.

The place for filing proofs of claims, either by hand or by mail, shall be at the Noticing Agent, <u>In re Pacific Gas and Electric Company</u>, 16161 Ventura Blvd., PMB 662, Encino, California 91436-2662. Each original claim shall be filed with one (1) copy for the Noticing Agent. Parties filing proofs of claim who wish to obtain a filed-stamped copy of their claim may include an extra copy and a postage-paid, self-addressed envelope for use by the Noticing Agent. <u>Proofs of claims shall</u> not be filed with the Bankruptcy Court.

In order to facilitate an orderly and efficient claims filing and claims reconciliation and resolution process, the Noticing Agent may create and serve upon creditors a form of Proof of Claim which contains "coded information" concerning the type of claim by category, and amount of claim, as such information may be reflected on the Debtor's Schedules of Assets and Liabilities on file in this case. Notwithstanding Bankruptcy Local Rule 3003-1, the Court hereby establishes September 5, 2001, as the Claims Bar Date in this case for all creditors except governmental units. The Noticing Agent shall serve a separate notice of the Claims Bar Date and a proof of

1 claim form on all known creditors no later than July 6, 2001.

Form And Service of Section 341(a) Notice.

The Court hereby approves the form of "Notice of Chapter 11 4 Bankruptcy Case, Meeting of Creditors, Special Procedures and 5 Deadline (the "Notice of Commencement of Case") attached hereto 6 as Exhibit "C", and directs that the Notice of Commencement of 7 Case be served by mail as soon as practicable but in no event 8 | later than May 18, 2001, on all known creditors, equity security 9 holders and parties in interest in this case, and all parties 10 who have requested special notice in this case, as required by 11 Bankruptcy Rule 2002(a)(l), (d), (f), (i), (j) and (k).

The date for the meeting of creditors required under 13 section 341(a) of the Bankruptcy Code shall be on June 7, 2001, 14 at 9:30 a.m., at Hastings College of Law, 198 McAllister Street, 15 Mayer Student Lounge, San Francisco, California, unless 16 rescheduled by the Office of the United States Trustee.

Employment Of Estate Clerk.

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Pursuant to 28 U.S.C. section 156(c), the Debtor is 18 19 directed to furnish, at its expense, on a temporary basis from 20 time to time as necessary, one or more employees to be selected 21 by the Clerk's Office, if the Clerk of the Court deems it 22 necessary, to assist the Clerk of the Court in the 23 administration of this case but who will not be federal 24 employees and will not be entitled to federal employee benefits. 25 |Such employee(s) (collectively, the "Estate Clerk") shall be 26 under the supervision and control of the Clerk of the Court, but 27 shall be paid a salary (and benefits if any should apply) by the 28 Debtor.

H. Posting Of Documents On Web Sites.

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Given the unique nature of this case, it is desirable 3 that all pleadings filed, all orders entered, and other 4 documents as the Court may designate shall be posted on the 5∥internet. Accordingly, the Debtor is authorized to establish 6 and maintain an independent, separately named web-site (the 7 "Independent web-site") for the posting of all documents filed 8 ||in the main case as well as any associated adversary 9 proceedings, except proofs of claim and those documents filed 10 under seal or otherwise excepted by the court. The Independent 11 web-site may be a sub site within the Debtor's existing web-site 12 (www.pge.com), provided that the appearance of the Independent 13 web-site is subject to approval by the Clerk of the Court. 14 Independent web-site will be linked to the Court's web-site, and 15 it is expected that orders will be posted within one business 16 day of receipt and all other documents will be posted within two 17 | business days of receipt unless otherwise directed by the Court. 18 The Court will post certain decisions and orders first on the 19 Court's web-site, and then the Debtor will post the decisions on 20 the Independent web-site. The BANCAP docket will also be sent 21 electronically to the Debtor so that links on the Independent 22 web-site can be installed to all posted documents. It shall be 23 the responsibility of the Debtor to arrange to have the 24 documents picked up or delivered at least once during each day 25 the Clerk's Office is open, provided, however, that this task 26 may be performed by the Estate Clerk employed pursuant to 27 paragraph "II.G" of this Order. The Clerk's Office will docket 28 the documents, keep the official court record, and will provide

1 a copy of all documents to be posted on the Independent web-2 site.

- The schedules and statement of financial affairs (the 2. 4 "Schedules") filed by Debtor are voluminous and cannot be placed 5 on the Independent web-site without adversely affecting the 6 performance of the web-site. Consequently, the Schedules have 7 not been placed on the Independent web-site but have been placed 8 on a free-standing computer which can be accessed by the public. 9 The computer is located at BMDS, 246 First Street, Suite 202, 10 San Francisco, California 94105. In the event a party desires a 11 photocopy of the Schedules, that party should contact BMDS at 12 the address above or telephonically (415-371-0232) or by fax 13 **(415-371-1973)**.
- Because of their voluminous nature, proofs of claims 14 15 will also not be placed on the Independent web-site. 16 Nonetheless, a claims register (which will be updated bi-weekly) 17 will be available for viewing and accessible by the public on a 18 free-standing computer located at BMDS (whose address, phone 19 number and fax number are provided in the foregoing paragraph). 20 Copies of claims may also be obtained from BMDS.
- In its discretion, the court may direct that certain 22 pleadings not be placed on the Independent web-site if they are 23 simply procedural and do not deal with specific substantive 24 matters. For example, requests for special notices and 25 certificates of service will not be placed on the Independent 26 web-site.

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The Independent web-site and the Court's web-site shall 28 prominently display the Special Notice List (as such may be

1 updated or modified from time to time, and reflecting thereon 2 such last date of modification) and this Order. In addition, 3 the Independent web-site shall prominently display the following 4 disclaimer: 5 "Please take notice that this web-site has been established, and is being maintained and operated by the 6 debtor, Pacific Gas and Electric Company, at the direction of the United States Bankruptcy Court, Northern District of 7 California pursuant to the Case Management Order issued _, 20___. This web-site is not the web-site of the 8 While every attempt is being made to assure the accuracy of the information contained on the site, the web-9 site does not contain or comprise the official court record. The site is being made available merely as a 10 convenience to all interested parties and the public." 11 IT IS SO ORDERED. 12 Dated: June 14, 2001 13 DENNIS MONTALI UNITED STATES BANKRUPTCY JUDGE 14 15 16 17 18 19

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EXHIBIT A

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

In re

PACIFIC GAS AND ELECTRIC COMPANY,) Case No. 01-30923-SFM a California corporation,) Chapter 11

Debtor.)

Federal I.D. No. 94-0742640)

NOTICE OF CASE MANAGEMENT ORDER AND WEB SITE

TO ALL PARTIES IN INTEREST:

NOTICE IS HEREBY GIVEN that on April 6, 2001, Pacific Gas and Electric Company ("PG&E") filed a voluntary petition under Chapter 11 of the Bankruptcy Code. Further information is available at the Court's web site (www.canb.uscourts.gov).

NOTICE IS FURTHER GIVEN that the United States Bankruptcy Court for the Northern District of California has entered a Case Management Order establishing "Omnibus Hearing Dates" and, among other things, limiting the list of people who will receive certain notices (the "Special Notice List"). You need not be included on the Special Notice List to receive notice of the following matters affecting your basic rights as a creditor: (1) Whether or not you are included on the Special Notice List, all known creditors of PG&E will receive notice by mail of the date, time and place for the first meeting of creditors pursuant to section 341 of the United States Bankruptcy Code and the time fixed for filing proofs of claim pursuant to Rule 3003(c) of the Federal Rules of Bankruptcy Procedure. (2) In addition, you will receive notice by mail, and/or by publication in a publication of general circulation, of any other matters with respect to which the Court orders that notice be given to all parties in interest, including the following matters related to any plan of reorganization filed by PG&E: the time fixed for filing objections to, and the hearing to consider approval of, a proposed disclosure statement to the plan; the time fixed for filing objections to, and the hearing to consider confirmation of, a proposed plan of reorganization. (3) PG&E will send notice to any person against whom it seeks direct relief, such as parties with interests in property being sold.

Summary of Case Management Order's notice provisions: with respect to all matters and proceedings arising in, arising under or related to the Chapter 11 case, for which notice is required

EXHIBIT A

pursuant to the provisions of Federal Rule of Bankruptcy Procedure 2002(a), unless otherwise ordered PG&E will serve notice only upon those parties enrolled on the Special Notice List established by the Court, provided that with respect to matters or proceedings which request relief against a particular party or parties, service shall be made upon such party or parties. Current enrollees on the Special Notice List are PG&E and its counsel of record; the Office of the United States Trustee; secured creditors, creditors listed on PG&E's List of Creditors Holding 20 Largest Unsecured Claims, filed with its Chapter 11 petition; counsel for any official committees appointed in this case; and certain governmental authorities and regulatory agencies and financial institutions. All other parties in interest must formally request notice. If you are a party in interest and would like to receive notice of proceedings in this Chapter 11 case, you must (1) serve upon counsel for PG&E (at the address set forth below) and (2) file with the Court a written request to be included on the Special Notice List. You may file a request for notice with the Court by mail at: United States Bankruptcy Court (Attn: PG&E Administrator), Post Office Box 7722, San Francisco, California 94120-7722 (send an original and 6 copies, 2-hole punched at the top, with the original conspicuously marked "Original" and signed in blue ink). If you want to receive a return copy showing the Clerk's file stamp, you must provide a postage-paid, self-addressed envelope.

Attorneys for PG&E

HOWARD, RICE, NEMEROVSKI, CANADY,
FALK & RABKIN, A Professional Corporation
Three Embarcadero Center, 7th Floor
San Francisco, California 94111-4065
Attn: Jerome Ferrer

Telephone: 415/434-1600 Facsimile: 415/217-5910

EXHIBIT B Publications

Wall Street Journal
San Francisco Chronicle
Los Angeles Times
Bakersfield Californian

Fresno Bee

Modesto Bee

Press Democrat (Santa Rosa)

Sacramento Bee

San Jose Mercury News

Stockton Record

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

In re

Case No. 01-30923 SFM

PACIFIC GAS AND ELECTRIC COMPANY, a California corporation,

Chapter 11

Debtor.

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, SPECIAL PROCEDURES AND DEADLINE

Federal Tax I.D.# 94-0742640

A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by Pacific Gas and Electric Company (the "debtor") on April 6, 2001. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. No plan has been filed yet, and a plan is not effective unless confirmed by the Court. In the future you may be sent a copy of a plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business. You may want to consult an attorney to protect your rights. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. **The dockets and case documents may be viewed electronically via a link at www.canb.uscourts.gov. (See below regarding your ability to obtain a photocopy of any document filed.)**

Attorney(s) for Debtor (name and address)

James L. Lopes

Telephone Number

(415) 434-1600

Howard, Rice, Nemerovski, Canady, Falk & Rabkin, A Professional Corporation

Three Embarcadero Center, 7th Floor

San Francisco, CA 94111

MEETING OF CREDITORS

DATE: June 7, 2001 TIME: 9:30 a.m. Location: Hastings College of the Law, Mayer Student Lounge

198 McAllister Street

San Francisco, CA

The debtor's representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

COURT FILINGS (OTHER THAN PROOFS OF CLAIM)

An <u>original and six copies</u> of all pleadings and other papers or documents (other than proofs of claim – see below) must be submitted for filing. All papers must be <u>2-hole punched</u> at the top and all original documents must be conspicuously <u>marked "Original"</u> with signatures in blue ink.

By U.S. Mail

United States Bankruptcy Court (Attn: PG&E Administrator)
Post Office Box 7722

San Francisco, California 94120-7722

To receive a return copy of your filing showing the Clerk's file stamp, you must provide a postage-paid, self-addressed envelope.

In person / by overnight delivery United States Bankruptcy Court (Attn: PG&E Administrator) 235 Pine Street, 19th Floor San Francisco, California 94104

Open 9:00 a.m. to 4:30 p.m. (but all documents requiring a fee must be processed by 4:00 p.m.), Monday through Friday, except federal holidays.

PHOTOCOPY REQUESTS (OTHER THAN PROOFS OF CLAIM)

To obtain a photocopy of any document on file with the court (other than proofs of claim), contact the following independent photocopy

service: Bankruptcy Management and Document Services, LLC, 246 1st Street, Suite 202, San Francisco, CA 94105; Tel: 415-371-0232.

A description of the photocopying services, charges and billing procedures is available from Bankruptcy Management and Document Service. PLEASE DO NOT ADDRESS PHOTOCOPY REQUESTS TO THE BANKRUPTCY COURT OR TO COUNSEL FOR DEBTOR.

DEADLINE AND PLACE TO FILE A PROOF OF CLAIM

Your proof of claim must be <u>received</u> by September 5, 2001(except for governmental units, whose claims must be received by October 3, 2001), notwithstanding Bankruptcy Local Rule 3003-1. A Proof of Claim form is not included with this Notice, but will be mailed to you separately later as more particularly described below.

A Proof of Claim is a signed statement describing a creditor's claim. The debtor will file schedules of assets and liabilities in this case which may contain information about your claim. The schedules will be available for inspection on the "Independent web site" maintained in this case, which will be accessible through the Court's web site (www.canb.uscourts.gov). If your claim is scheduled and is <u>not</u> listed as disputed, contingent or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the Claim. Whether or not your claim is scheduled you are permitted to file a Proof of Claim. If your claim is not listed at all <u>or</u> if your claim is listed as disputed, contingent or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim against the debtor in the bankruptcy case.

Robert L. Berger and Associates, LLC, the Noticing Agent appointed by the Court in this case, will send you a separate notice of the Claims Bar Date and a Proof of Claim form no later than thirty days after the date first set for the "Meeting of Creditors" described above. If you do not receive a Proof of Claim form, you may obtain a form from the Noticing Agent. The Proof of Claim form sent by the Noticing Agent will include your name, how your claim was scheduled, and a creditor number established by the Noticing Agent. All Proofs of Claim shall be filed with the Noticing Agent, In re Pacific Gas and Electric Company, 16161 Ventura Blvd., PMB 662, Encino, CA 91436-2662. Each original claim shall be filed with one (1) copy. Parties filing proofs of claim who wish to receive a return copy of their proof of claim showing the Clerk's file stamp must provide an extra copy (in addition to the original and one copy required by the preceding sentence) and a postage-paid, self-addressed envelope. **PROOFS OF CLAIM SHALL NOT BE FILED WITH THE BANKRUPTCY COURT.**

CREDITORS MAY NOT TAKE CERTAIN ACTIONS

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Prohibited collection actions are listed in Bankruptcy Code section 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; and starting or continuing lawsuits against the debtor. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

SPECIAL PROCEDURES

The Court has entered a Case Management Order containing information relating to, among other things: (1) procedures governing the filing and service of motion papers, oppositions and replies; (2) the establishment of hearing dates in this bankruptcy case; and (3) procedures for seeking ex parte or expedited hearings. You can view the Case Management Order electronically at www.canb.uscourts.gov.

NOTICES OF CERTAIN HEARINGS AND RELATED MATTERS

All parties in interest will receive notice by mail or by publication of the following matters: (1) any hearing on the dismissal of the cases or conversion of the cases; (2) the following matters related to the plan of reorganization: the time fixed for filing objections to and the hearing to consider approval of a disclosure statement, the time fixed for accepting, rejecting and objecting to confirmation of a plan or any modification thereof, and the hearing thereon and the entry of an order confirming a plan; and (3) any other matter which the Court requires that notice be served on all creditors and interest holders.

Pursuant to the Case Management Order, in order to receive notice of other proceedings in this case, you will be required to file with the Clerk of the Bankruptcy Court and serve upon counsel to the Debtor a written request for notice. A copy of the Case Management Order, and of the current list of the parties who are entitled to receive notice of matters, is available at the Court's web site at www.canb.uscourts.gov.

DATED: April 25, 2001 For the Court: Clerk of the Bankruptcy Court